

## Local Government Pension Scheme (LGPS) Transfer Information Request

Dear Pension Provider

I am considering transferring my pension rights with you into the Isle of Wight Council Pension Fund, part of the LGPS.

I have given my details below. Please provide the information requested overleaf and enclose the discharge forms I will need if I wish the transfer to proceed.

<b>Personal details (in Capitals)</b>	
Title	Mr / Mrs / Miss / Ms / other
Forename	
Surname	
Previous surname (if any)	
Date of birth (dd/mm/yy)	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/>
National Insurance number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Address	
	Postcode
Name of previous scheme	
Name of scheme administrators	
Membership / policy number	
Dates of membership	from: <input type="text"/> to: <input type="text"/>

I consent to the disclosure of any additional information about my pension to the Isle of Wight Council Pension Fund.

Please do not send payment. I will contact you again if I want the transfer to proceed.

<b>Signed</b>			
Signature	<input type="text"/>	Date	<input type="text"/>

## To the Pension Provider:

If you can offer a transfer value, please send the information requested over page together with any discharge forms. Please make sure the information is dated. If the transfer value includes pre 1997 protected rights, you must include GMP details. Without them we will have to return the transfer estimate.

### If you are an occupational scheme:

- Service dates on which benefit entitlement is based
- Contracted out employment dates, if different
- Weekly GMP to the leaving date and type of revaluation used, split pre and post 88
- Your PSTR number
- Transfer value, excluding any AVC fund
- AVC fund value, if any
- Post 1997 protected rights
- Details of any pension sharing or earmarking orders

### If you are a personal pension arrangement:

- Basis of your HMRC approval
- Your PSTR number
- Transfer value
- Details of any pension sharing or earmarking orders

### About the Local Government Pension Scheme (LGPS)

The LGPS is a statutory scheme and became a registered pension scheme on 6 April 2006 in accordance with paragraph (1) of Schedule 36 to the Finance Act 2004.

<b>PSTR number:</b>	00328816RA
<b>ECON:</b>	E3900002R
<b>SCON:</b>	S2700155P
<b>GMP revaluation rate:</b>	Section 148 orders
<b>Scheme administrator:</b>	Pensions Admin Team, Business Centre, Isle of Wight Council, High Street, Newport, Isle of Wight. PO30 1UD

Please regard this as authority to contact HM Revenue & Customs for confirmation of scheme status or related issues.